

Presentations and Seminars by Linda T. Patterson (2005 - Present)

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<u>Date</u>	<u>Presentation</u>	<u>Association</u>
Dec	2011 Public Investing in Texas	Texas Municipal League, San Antonio, TX
Nov	2011 Investing Public Funds	Deep East Texas Risk Pools, Lufkin, Texas
Oct	2011 Appraisal District Investing	Texas Association of Appraisal Districts, Dallas, TX
Oct	2011 Investing in the Low Rate Environment	Educational Service Center, San Antonio, Texas
Oct	2011 Underfunded Pensions: How Did We Get Here?	TX Society of CPAs, Austin, Texas
Sept	2011 A Managers View of Investments	CPM Program, NCTCOG, Arlington TX
Aug	2011 Investing School District Funds	Educational Service Center, Houston, Texas
Aug	2011 Public Investing in Texas	Texas Municipal League, San Antonio, TX
July	2011 School Districts Investing and Cash Management	Educational Service Center, Edinburg, Texas
May	2011 Investing in the Low Rate Environment	Corpus Christ Investors Group, Del Mar College, Corpus Christ TX
Apr	2011 Investing in the Low Rate Environment	Educational Service Center, San Antonio, Texas
Apr	2011 How to Keep the Auditors at Bay in Investments	MHMR CFO Conference, Austin, Texas
Apr	2011 PFIC Compliance	TEXPO Annual Conference, Fort Worth, TX
Mar	2011 Public Funds Investing in Texas	Texas Municipal League, DeSoto, Texas
Jan	2011 Banking RFPs	Alamo Area School Business Officers, San Antonio, TX
Dec	2010 Is Investing Different for Appraisal Districts?	Texas Association of Appraisal Districts, Austin, TX
Dec	2010 Investing in Texas	Texas Municipal League, San Antonio, TX
Dec	2010 Investing When Investing Isn't Fun	Gulf Coast TASBO, Texas
Nov	2010 Investing School District Funds	Educational Service Center, Austin, Texas
Nov	2010 Investing School District Funds	Educational Service Center, Edinburg, Texas
Nov	2010 Investing School District Funds	Educational Service Center, Houston, Texas
Oct	2010 Investing School District Funds	Educational Service Center, San Antonio, Texas
Oct	2010 How to Stay Earning above the Pools	MHMR CFO Conference, Austin, Texas
Sept	2010 Is Strategizing a Joke at 0.20%?	Austin Association of Finance Professionals
Aug	2010 Public Funds Investing in Texas	Texas Municipal League, Austin, Texas
Jun	2010 What Finance Directors Need to Know About Banks Today	GFOA Annual Conference, Atlanta, GA
May	2010 Alternatives for Small Entities - Are We So Different?	Educational Service Center, Victoria, Texas
Apr	2010 Public Funds Investing in Texas	Texas Municipal League, San Antonio, Texas
Apr	2010 Investing Short Funds for MHMR Centers	MHMR CFO Conference, Austin, Texas
Apr	2010 Public Investing for City Officials	Institute of Urban Studies, UT Arlington, Arlington TX
Jan	2010 Public Funds Investing and Investment Law-Small Entities	Texas Municipal League, DeSoto, TX
Dec	2009 Investing Public School Funds	Coastal Bend TASBO, Corpus Christi, TX
Dec	2009 Public Funds Investing in Texas	Texas Municipal League, San Antonio, Texas
Nov	2009 Investing School District Funds	Educational Service Center, Fort Worth, Texas
Nov	2009 Appraisal District Investing	Texas Association of Appraisal Districts, Austin, TX
Nov	2009 Water Districts and Their Funds	McCall Gibson for Water Districts, Houston, TX
Nov	2009 Investing for Appraisal Districts	Deep East Texas Risk Pools, Lufkin, Texas
Nov	2009 Investing School District Funds	Educational Service Center, Houston, Texas
Oct	2009 Investing School District Funds	Educational Service Center, San Antonio, Texas
Oct	2009 Investments and Banking	MHMR CFO Conference, Austin, Texas
Oct	2009 Investment Economics	TX AICPA, Austin, TX
Sept	2009 Public Funds Investing and Investment Law	Texas Municipal League, Galveston, TX
Aug	2009 Investing Public Funds	Regional Finance Officers, Corpus Christ, TX
Aug	2009 MHMR Centers Challenges in Investing	Betty Hardwick Regional Center, Abilene, TX
Jun	2009 Investments when there are no rates!	TASBO Conference, Carloton, TX
May	2009 Investment Challenges Today	Austin Assoc of Financial Professional Austin, TX
May	2009 Alternatives for Small Entities - Are We So Different?	Educational Service Center, Victoria, Texas
May	2009 Investing Public Funds	P&A Clients, sponsored by LISD, Leander, Texas
Apr	2009 Collateral and Bank Safety	Texas County Treasurers, A&M University Seminar, Austin, Texas
Mar	2009 Investing in a Changing Rate Environment	Educational Service Center, San Antonio, Texas
Feb	2009 What Happened? What Should we Do?	TX Association of MHMR - CFO, Austin, TX
Dec	2008 What a Manager Needs to Know about Investments	University of Texas at Arlington, Arlington, Texas

Dec	2008	Public Funds Investing in Texas	Texas Municipal League, San Antonio, Texas
Dec	2008	Investing School District Funds	Educational Service Center, Houston, Texas
Oct	2008	Investing School District Funds	Educational Service Center, San Antonio, Texas
Oct	2008	Investing School District Funds	Regional Service Center, Fort Worth, Texas
Sept	2008	Investing in a Changing Rate Environment	GFOA of Minnesota, Alexandria, MN
Aug	2008	Treasury Operations and Controls	MHMR Center, Abilene, Texas
Aug	2008	Public Funds Investing in Texas	Texas Municipal League, Austin, Texas
July	2008	The Market and Its Message	Texas Rural Water Association, Galveston, Texas
June	2008	School Districts Investing and Banking	Educational Service Center, Victoria, TX
April	2008	School Districts Investing and Banking	Educational Service Center, San Antonio, TX
Feb	2008	Small Entity Investing	Texas Rural Water Association, San Antonio, Texas
Feb	2008	Investing Public Funds	Texas Municipal League, Harlingen, TX
Feb	2008	Investing for Small Districts	TX Association of MHMR - CFO, Austin, TX
Jan	2008	Investing Appraisal District Funds	TX Association of Appraisal Districts, Dallas, TX
Jan	2008	The Market and Its Message	Association of Community Libraries, Austin, TX
Dec	2007	Investing for Small Public Entities	TX Appraisal Districts Assoc., Austin, TX
Dec	2007	Investing Your City Dollars	Texas Municipal League, San Antonio, TX
Nov	2007	Investing Today	Deep East Texas Risk Pools, Lufkin, Texas
Nov	2007	Investing School District Funds	Educational Service Center, Fort Worth, TX
Nov	2007	Banking Technology and How to Use it to Your Benefit	TML Annual Conference, Dallas, TX
Oct	2007	School District Investing	Educational Service Center 4, Houston, TX
Oct	2007	School District Investing	Educational Service Center, San Antonio, TX
Oct	2007	Who was Swimming Naked in Sub-Prime Waters?	Austin Assoc of Financial Professional Austin, TX
Oct	2007	Who was Swimming Naked in Sub-Prime Waters?	TX Assoc. of County Auditors, Waco, TX
Sept	2007	Who was Swimming Naked in Sub-Prime Waters?	MHMR Association CFO, Austin, TX
Aug	2007	Small Entity Investing	Texas Rural Water Association, Lakeway, Texas
Aug	2007	Cash Handling	Assoc. of Public Treasurers US&C, San Diego, CA
Aug	2007	Public Fund Investing in Texas	Texas Municipal League, Dallas, Texas
Aug	2007	Cash Handling	Yuma Area Entities, Yuma, AZ
July	2007	Investing Public Funds - PFIA Compliance	Corpus Christi Consortium of Public Entities, Corpus Christi, TX
July	2007	Investments	MN GFOA, Minneapolis, MN
July	2007	Investing for Small Entities	Texas Rural Water Association, Galveston, Texas
May	2007	Investing County Funds	Bexar County, San Antonio, Texas
May	2007	Investing School Funds	Ed Service Center, Region 3, Victoria, TX
May	2007	Revenue Collections - It's Yours for the Taking	CA Municipal Treasurers Assoc. Long Beach, CA
May	2007	Handling Cash	CA Municipal Treasurers Assoc. Long Beach, CA
Apr	2007	Investing School Funds	Ed. Service Center Region 20, San Antonio, TX
Apr	2007	Investing Today	Austin Area City/ISD Group, Leander, TX
Dec	2006	Investing Public Funds in Texas	Texas Municipal League, San Antonio, Texas
Oct	2006	Public Investing	GFOA Regional Seminar, Hartford, CN
Oct	2006	School Districts and Banking	Region 4, Houston, Texas
Sept	2006	Water Districts and Their Funds	McCall Gibson for Water Districts, Houston, TX
Sept	2006	School Districts and Banking	Region 20, San Antonio, Texas
Sept	2006	Public Funds Investing in Texas	Texas Municipal League, Tyler, Texas
Aug	2006	Small Entity Investing	Texas Rural Water Association, Lakeway, Texas
Aug	2006	Investing Public Funds	City of Midlothian sponsored training, Midlothian, Texas
Jul	2006	The Elected Officials Role in Public Investing	Texas Municipal League, Irving, Texas
Jul	2006	Investing Money for the MHMR	Abilene Regional MHMR Center, Abilene, Texas
Jul	2006	The Elected Officials Role in Public Investing	Texas Municipal League, Austin, Texas
Jul	2006	The Elected Officials Role in Public Investing	Texas Municipal League, Humble, Texas
Jul	2006	Public Funds Investing in Texas	Texas Municipal League, San Angelo, Texas
May	2006	Investment Fundamentals for any Investor	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2006	GASB 40	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2006	Strategies for Active Conservative Investors	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2006	Strategies for Passive Conservative Investors	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
Apr	2006	Investing Public Funds	GFOA Regional Seminar, St. Louis, MO
Apr	2006	Investing School Funds	Region 20 Education Service Center, San Antonio, TX

Mar	2006	Brokerage Relationships	Gov't Investment Officers Association Annual Conference, Las Vegas
Mar	2006	Safe and Efficient Investing for Public Entities	OK State Univ, OK Municipal Treasurer's Association
Mar	2006	Revenue Collection	OK State Univ, OK Municipal Treasurer's Association
Mar	2006	Investing in Today's Environment	Government Finance Officers of AZ, Sedona, AZ
Mar	2006	Cash Handling	CA Municipal Treasurer's Association Sacramento, CA
Feb	2006	Investing Public Funds for Small Entities	Texas Municipal League, Corpus Christi, Texas
Feb	2006	Cash Flow and its Consequences	MHMR Association CFO, Austin, TX
Jan	2006	GASB Requirements for Investors	Association of Community Libraries, Austin, Texas
Dec	2005	Investing School Funds	Coastal Bend Education Service Center, Corpus Christi, Texas
Dec	2005	Investments and City Finances	Texas Municipal League, San Antonio, Texas
Nov	2005	Investing School Funds	Region 4 Education Service Center, Houston, TX
Nov	2005	Investments in a Changing Market	New Mexico Municipal League/GFOA, Albuquerque, New Mexico
Nov	2005	Investing School Funds and GASB	Region 3 Education Service Center, Victoria, TX
Nov	2005	Investing in a Bear Market	Deep East Texas Risk Pools, Lufkin, Texas
Nov	2005	Investing Public Funds	Corpus Christi Investment Officers, Corpus Christi, Texas
Oct	2005	Banking in Your City - New Challenges	TML Annual Conference, Grapevine, Texas
Oct	2005	GASB 40 - What and Why	MHMR Finance Officers, Austin, Texas
Sept	2005	Investing School Funds	Region 20 Education Service Center, San Antonio, TX
Aug	2005	Investing for Water Districts	Texas Rural Water Association, Kerrville, Texas
Aug	2005	Investing School Funds	Klein ISD, Klein, TX
Aug	2005	The Decision-Makers Role in Investing	TML Workshop, Sugarland, Texas
July	2005	Investing Public Funds in Texas	Texas Municipal League, Dallas, Texas
July	2005	Investing Public Funds	Travis County Treasurers, Leander, Texas
July	2005	Cash Handling	CA Treasurer;s MTA, Pomona, CA
July	2005	Investing Today	Corpus Christi Municipal Treasurers, Corpus Christi, TX
July	2005	Investing for Your Entity	Bexar County, San Antonio, Texas
July	2005	Investing Public Funds	Texas Rural Water Association, Galveston, Texas
July	2005	Investing Library Funds - Finding Info	Community Library Association
June	2005	Investing in Today's Environment	GFOA Annual Conference, San Antonio, TX
June	2005	GASB 40 and Beyond	MHMR Association CFO, Austin, TX
May	2005	Investing for Your Entity	City Public Services internal staff training, San Antonio, Texas
May	2005	Investment Fundamentals for any Investor	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2005	GASB 40	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2005	Strategies for Active Conservative Investors	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2005	Strategies for Passive Conservative Investors	SW School of Governmental Finance, Texas Tech Univ, Lubbock TX
May	2005	Cash Handling	Maryland GFOA, Baltimore, MD
May	2005	Cash Handling	Fairfax County, VA
April	2005	Investing School Funds	Region 20 Education Service Center, San Antonio, TX
Feb	2005	Investing Public Funds	Texas Rural Water Association, Austin, Texas
Jan	2005	Cash Handling	City of Fort Worth, Texas
Jan	2005	Investing Library Funds	Community Library Association
Jan	2005	Investing Public Funds in Texas	Texas Municipal League, Austin, Texas
Jan	2005	Risk versus Return - Reporting your Philosophy	Missouri GFOA, St. Louis, MO